



MUTUAL NONDISCLOSURE AGREEMENT

This Mutual Nondisclosure Agreement (this "Agreement") is made as of this ____ day of _____, 2026 (the "Effective Date") by and _____, -(Company"), and the undersigned counterparty ("Counterparty").

STATEMENT OF PURPOSE

In connection with the evaluation of a possible business transaction between Company and Counterparty (the "Purpose"), each party may disclose to the other certain Confidential Information (as defined below). A party disclosing Confidential Information under this Agreement is referred to herein as a "Disclosing Party," and a party receiving Confidential Information under this Agreement is referred to herein as a "Receiving Party."

AGREEMENT

In consideration of furnishing the other party with Confidential Information, the mutual covenants contained herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Company and Counterparty each agree as follows:

1. **Definition of Confidential Information.** As used in this Agreement, the term "Confidential Information" shall mean all technical, business, financial and other information furnished by or on behalf of a Disclosing Party to a Receiving Party, or otherwise learned by the Receiving Party in relation to the Disclosing Party's business or technology, including information disclosed verbally or visually. Confidential Information includes information belonging to a third party that may be disclosed only under obligations of confidentiality. Notwithstanding the foregoing, Confidential Information shall not include information that the Receiving Party can demonstrate: (a) at the time of disclosure hereunder is generally available to the public; (b) after disclosure hereunder, becomes generally available to the public without breach of this Agreement by the Receiving Party; (c) was disclosed to the Receiving Party by a third party that had the unrestricted right to disclose such information; or (d) is or has been developed by the Receiving Party (as evidenced by the Receiving Party's contemporaneously maintained written records) independently of the disclosures by the Disclosing Party.

2. **Treatment of Confidential Information.**

a. The parties acknowledge that each party considers the Confidential Information it discloses to be valuable, confidential and a trade secret. The Receiving Party agrees to use such information solely for the Purpose, and not for the Receiving Party's own or any third party's benefit, without the prior written approval of an authorized representative of the Disclosing Party.

b. Each party agrees that the Confidential Information received from the other party shall not be directly or indirectly disclosed or made available to any third party, except that a Receiving Party may disclose the Confidential Information or portions thereof to those of its directors, officers, employees, contractors, representatives and agents (collectively, the "Representatives") who need to know such information for the Purpose. Prior to disclosing any Confidential Information to any Representative, the Receiving Party will inform such Representative of the confidential nature of the Confidential Information and will require such Representative to agree to be bound by confidentiality terms substantially equivalent to the terms of this Agreement. If the Receiving Party is required to disclose any Confidential Information to comply with law, the Receiving Party shall give the Disclosing Party reasonable prior written notice to permit the Disclosing Party to challenge or limit any such legally required disclosure.

3. **Ownership of Confidential Information.** Company and Counterparty each agrees and acknowledges that all Confidential Information of a Disclosing Party hereunder shall remain the sole



property of the Disclosing Party to whom it relates. Nothing in this Agreement shall be deemed a license to the Receiving Party to use the intellectual property of the Disclosing Party.

4. Return of Confidential Information. At the request of a Disclosing Party, the Receiving Party will promptly return to the Disclosing Party all of the Disclosing Party's Confidential Information, together with all copies thereof and all notes, drawings, abstracts and other information relating to the Confidential Information prepared by the Receiving Party or any of its Representatives, regardless of the medium in which such information is stored, and whether or not then in the possession of the Receiving Party or in the possession of any of the Representatives. Further, upon request of a Disclosing Party, the Receiving Party will provide the Disclosing Party with a statement, signed by a duly authorized representative of the Receiving Party, verifying that the Receiving Party has complied with the terms of this Agreement. Notwithstanding the foregoing, to the extent it would be unreasonably costly or cumbersome, the Receiving Party shall not be required to delete intangible copies of Confidential Information that have been made a part of the Receiving Party's (or its Representatives') routine systems back-up files and/or procedures which are not readily accessible to the Receiving Party or its Representatives, provided that any intangible copies which are retained pursuant to this sentence shall be deleted or destroyed in accordance with routine procedures and shall remain subject to the obligations of confidentiality and non-use until the date of deletion or destruction.

5. No Representations. Company and Counterparty each understands and acknowledges that neither party is making, nor will either party make at the time of delivery of the Confidential Information, any representation or warranty, express or implied, as to the accuracy or completeness of the Confidential Information, and neither Company nor Counterparty, nor any of their respective officers, directors, employees, stockholders, owners, affiliates, agents or representatives will have any liability to the other party or any other person resulting from the use of the Confidential Information.

6. Term. This agreement shall terminate the later of five years from the Effective Date and the termination of any agreement between the parties related to the Purpose, provided that the obligations of confidentiality and non-use with respect to Confidential Information disclosed by the Disclosing Party to the Receiving Party prior to such termination shall survive the termination of this Agreement.

7. Miscellaneous.

a. Company and Counterparty each agrees that money damages will not be an adequate remedy for any breach of this Agreement and that a Disclosing Party shall be entitled to equitable relief, including an injunction and specific performance, in the event of any breach or threatened breach of this Agreement, in addition to any other remedies available to the Disclosing Party at law or in equity. Company and Counterparty each waives the defense that an adequate remedy at law exists for any breach or threatened breach of this Agreement.

b. This Agreement constitutes the entire agreement between the parties and supersedes all previous agreements, understandings and communications between the parties related to the subject matter, and may be modified only in a writing signed by duly authorized representatives of each of the parties. Failure to insist upon strict compliance with any provision of this Agreement shall not be deemed waiver of such provision or any other provision hereof. If any provision of this Agreement shall be held by a court of competent jurisdiction to be illegal, invalid or unenforceable, the remaining provisions shall remain in full force and effect.

c. This Agreement shall be binding upon and shall inure to the benefit of the parties and their respective successors and permitted assigns; provided, however, that this Agreement may not be assigned by either party without the prior written consent of the other party.



d. This Agreement shall be governed by the laws of Delaware, without regard to its conflict of law provisions. Each party agrees to submit any claim or dispute under this Agreement exclusively to a state or federal court located in Delaware, and each party irrevocably agrees to submit to the sole jurisdiction of such courts and to waive any claims that such courts constitute an improper venue.

e. The execution of this Agreement shall not create any agency, partnership, joint venture, association or any other relationship between the parties other than as independent contracting parties.

[Signature Page Follows]



IN WITNESS WHEREOF, the parties have executed this Agreement as of the Effective Date.

Company
By:
Name:
Title:

Counterparty
By:
Name:
Title: